

Coaching options

Jen Fuhler - Budget coach

	<u>Single sessions</u>	<u>YNAB Budget Plans</u>	<u>Guided Paths</u>
Best for clients who...	Have questions about YNAB or want to explore financial therapy.	Need some help getting focused and want guided support to start using the YNAB method.	Want to understand their relationship with money and meet financial goals using the YNAB method.
Free discovery call			✔
Total cost*	\$120/hour	\$200 - @2 hours	Varies
Deposit due at booking	\$120	\$200	TBD
Payment plan	N/A	\$100/hour for additional hours	Customized
Discuss priorities/goals		✔	✔
Intro to YNAB method		✔	✔
YNAB setup overview		✔	✔
Customize budget		✔	✔
Transaction support			✔
Account reconciliations			✔
Weekly check-ins			✔
Goal accountability			✔
Financial therapy			✔
<p>* Requires YNAB account - free 34-day trial, but YNAB subscription is not included in my fee ** Sessions are about an hour, but may be up to two hours depending on topic</p>			